# UNITED STATES

## SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

#### FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, **SECTION 4(6), AND/OR** UNIFORM LIMITED OFFERING EXEMPTION

OMB	ADDDOVAL
OMB	APPROVAL

OMB Number: 3235-0076

Expires: April 30, 2008

Estimated average burden hours per response......16.00

SEC USE ONLY						
Prefix		Serial				
DATE RECEIVED						

Name of Offering (C check if this is an amendment and name has changed, and indicate change.)  The Baring Asia Private Equity Fund IV, L.P.
Filing Under (Check box(es) that apply): □ Rule 504 □ Rule 505 ■ Rule 506 □ Section 4(6) □ ULOE
Type of Filing: ■ New Filing □ Amendment
A. BASIC IDENTIFICATION DATA ( AIR 30 300) >>
1. Enter the information requested about the issuer
Name of Issuer (O check if this is an amendment and name has changed, and indicate change.)
The Baring Asia Private Equity Fund IV, L.P. (the "Fund")
Address of Executive Offices (Number and Street, City, State, Zip Code) Telephone Number (Including Area Code)
c/o M&C Corporate Services Limited, PO Box 309GT, Ugland House, South Church Street, George 852-2843-9342
Town, Grand Cayman, Cayman Islands
Address of Principal Business Operations (Number and Street, City, State, Zip Code)  Telephone Number (Including Area Code)
(if different from Executive Offices)
Brief Description of Business
Investments
investinents
Type of Business Organization
☐ corporation ☐ limited partnership, already formed ☐ other (please specify):
□ business trust □ limited partnership, to be formed
Month Year SEP 1 0 2007
Actual or Estimated Date of Incorporation or Organization:
Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State: F N
CN for Canada; FN for other foreign jurisdiction)

#### GENERAL INSTRUCTIONS

#### Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

CN for Canada; FN for other foreign jurisdiction)

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with

Filing Fee: There is no federal filing fee.

#### State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

## **ATTENTION**

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

> Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

#### A. BASIC IDENTIFICATION DATA

- 2. Enter the information requested for the following:
  - Each promoter of the issuer, if the issuer has been organized within the past five years;
  - · Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
  - Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
  - Each general and managing partner of partnership issuers.

<del>-</del>	<b>-</b> -·	•			
Check Box(es) that Apply:	I Promoter	Beneficial Owner	Executive Officer	☐ Director	■ General and/or Managing Partner
Full Name (Last name first, if Baring Private Equity Asia GP		neral Partner")	,		
Business or Residence Address c/o M&C Corporate Services I	s (Number and Stre Limited, P.O. Box 3	et, City, State, Zip Code) 09, Ugland House, South C	hurch Street, George Town, C	Grand Cayman, Cay	man Islands, British West Indies
Check Box(es) that Apply:	D Promoter	Beneficial Owner	☐ Executive Officer	☐ Director	■ General and/or Managing Partner*
Full Name (Last name first, if Baring Private Equity Asia GP	,	General Partner of the General	al Partner")		
Business or Residence Address c/o M&C Corporate Services I			hurch Street, George Town, C	Grand Cayman, Cay	rman Islands, British West Indies
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	■ Executive Officer**	■ Director**	General and/or Managing Partner
Full Name (Last name first, if Salata, Jean Eric	individual)				
Business or Residence Address c/o Baring Private Equity Asia			er, Central Hong Kong		
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	■ Executive Officer**	■ Director**	General and/or Managing Partner
Full Name (Last name first, if Tek, Yok Hua	individual)				
Business or Residence Address Blk 150 #02-160, Hongang St.					
Check Box(es) that Apply:	☐ Promoter	Beneficial Owner	☐ Executive Officer	■ Director **	General and/or Managing Partner
Full Name (Last name first, if Lollbeeharry, Balmick	individual)				
Business or Residence Address 355 Barkly Wharf, Le Caudan					
Check Box(es) that Apply:	☐ Promoter	Beneficial Owner	Executive Officer	■ Director**	General and/or Managing Partner
Full Name (Last name first, if Awatarsing, Ramesh	individual)				
Business or Residence Address 355 Barkly Wharf, Le Caudan					
Check Box(es) that Apply:	0 Promoter	Beneficial Owner	D Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if	individual)				····
Business or Residence Address	(Number and Stre	et, City, State, Zip Code)	· · · · · · · · · · · · · · · · · · ·		
* of the General Partner. / **	of the General Partr	er of the General Partner.			

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

					B. INFO	RMATIO	N ABOUT	OFFERIN	VG		·····			
					277.7.7			9171211	<u></u>				Yes	No
1. Has the	issuer sold,	or does the	issuer inte	nd to sell, t	o non-accre	dited inves	tors in this	offering?	•••••				🛭	
				Ans	wer also in	Appendix,	Column 2, i	if filing und	ler ULOE.					
2. What is the minimum investment that will be accepted from any individual?									\$10,000	,000*				
* The General Partner reserves the right to accept capital commitments of lesser amounts.									Yes	No				
Does the offering permit joint ownership of a single unit?										.,	۵			
solicitat registere	ion of purcl	hasers in co SEC and/or	nnection w with a stat	ith sales of e or states,	securities in list the narr	n the offerine of the bro	ng. If a pers oker or deal	on to be lis	ted is an ass	ociated per	rson or ager	ilar remune it of a broke re associate	ration for r or dealer d persons of	such a
Full Name (I	ast name fi	rst, if indiv	idual)					-						
UBS Securitie	es, LLC.													
Business or R	esidence A	ddress (Nu	mber and S	treet, City,	State, Zip C	Code)				_				
299 Park Ave	nue, New Y	ork, NY 10	0171											
Name of Asso	ociated Bro	ker or Deal	er								<u>.</u>			
States in Whi	ch Person I	isted Has S	Solicited or	Intends to S	Solicit Purc	hasers						<del> </del>		
(Check	"All States"	or check is	ndividual S	tates)	*****							•••••	■All Stat	es
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]		
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[MT]	[NE]	[NV]	[NH]	[NJ]	(NM)	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]		
[RI] Full Name (L	[SC]	[SD]	[TN]	{TX}	(UT)	(VT)	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]		
Tun Name (E	ast name m	151, 11 1110141	iduai)											
Business or R	ecidence A	Adrece (Nu	mher and S	treet City	State 7in C	'ode\			<del> </del>					
Dusiness of N	condence A	ddiess (iva	inder and 3	need, City,	State, Zip C	.oue)								
Name of Asso	orinted Bro	kar or Dank												
Name of Asse	ociated Dio	KCI OI DCan	Cı											
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													D 411 Cc	
•				•									D All Stat	ies
(AL) (IL)	[AK] [IN]	(AZ) (IA)	(AR) [KS]	[CA] [KY]	[CO] [LA]	(CT) (ME)	[DE] [MD]	[DC] [MA]	(FL) [MI]	[GA] [MN]	[HI] [MS]	(ID) [MO]		
(1L) (MT)	[NE]	[NV]	[NH]	[KN]	[NM]	[NY]	(NC)	[ND]	[OH]	(OK)	[OR]	[PA]		
(RI)	(SC)	[SD]	[TN]	[אדן	[UT]	[VT]	[VA]	[WA]	[wv]	[WI]	[WY]	[PR]		
Full Name (I	ast name f	irst, if indiv	idual)											
Business or R	lesidence A	ddress (Nu	imber and S	Street, City,	State, Zip	Code)				1				
Name of Asso	ociated Bro	ker or Deal	er				*		···-			,		
States in Whi	ch Person I	isted Has S	Solicited or	Intends to	Solicit Purc	hasers								
(Check	"All States"	or check is	ndividual S	tates)									□ All Stat	tes
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	(HI)	[ID]		
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]		
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]		
[RI]	[SC]	[SD]	[TN]	[TX]	(UT)	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]		

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

### C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1. Enter the aggregate offering price of securities included in this offering and the total amount already sold.

Type of Security	Aggregate Offering Price	Amount Already Sold
Debt	\$0	\$0
Equity	\$0	\$0
□ Common □ Preferred		
Convertible Securities (including warrants)	\$0	S0
Partnership Interests	\$1,000,000,000*	_ \$165,138,073**_
Other (Specify)	\$0	_ \$0
Total	\$1,000,000,000*	_ \$165,138,073**_
Answer also in Appendix, Column 3, if filing under ULOE.		
Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."	Number	Aggregate Dollar Amount
	Investors	of Purchases
Accredited Investors	7	\$165,138,073
Non-accredited Investors	0	\$0
Total (for filings under Rule 504 only)		
Answer also in Appendix, Column 4, if filing under ULOE.		
Answer also in Appendix, Column 4, if filing under ULOE.  If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.	Type of	Dollar Amount Sold
If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.	Type of Security	Sold
If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.  Type of offering		Sold
If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.  Type of offering		Sold \$
If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question I.  Type of offering		Sold \$
If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.  Type of offering  Rule 505		Sold  \$ \$ \$ \$
If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question I.  Type of offering		Sold \$
If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.  Type of offering  Rule 505		Sold  \$ \$ \$ \$
If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question I.  Type of offering.  Rule 505	Security	Sold  \$ \$ \$ \$
If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question I.  Type of offering.  Rule 505	Security	Sold  \$ \$ \$ \$
If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.  Type of offering.  Rule 505	Security	Sold  \$ \$ \$ \$
If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.  Type of offering	Security	Sold  S  S  S  S  S  S  S  S  S  S  S  S  S
If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.  Type of offering	Security	Sold  \$ \$ \$ \$ \$ \$ \$
If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.  Type of offering	Security	Sold  S  S  S  S  S  S  S  S  S  S  S  S  S

<sup>\*</sup> Together with affiliated funds. The General Partner retains the right to accept total capital commitments in excess of this amount at its sole discretion. The General Partner may direct certain capital contributions be made through one or more alternative investment vehicles. / \*\* Does not include amounts sold by affiliated funds. / \*\*\* The Fund (and affiliated funds) will each bear their pro rata portion of all legal and other expense incurred in the formation of the Fund and affiliated funds, and the offering of interests in such funds (other than any placement fees) up to an amount not to exceed \$2 million. Organization expenses in excess of this amount, and any placement fees, will be borne by the General Partner as a 100% offset against the management fee.

b.	Enter the difference between the aggregate offering price given in response to Part C - Question 4.a. This difference is the "adjusted gross		al expenses furnished	
5.	Indicate below the amount of the adjusted gross proceeds to the issuer tamount for any purpose is not known, furnish an estimate and check the must equal the adjusted gross proceeds to the issuer set forth in response	he box to the left of the estimate. The to	he purposes shown. If tal of the payments li	The sted
			Payments to Officers, Directors, & Affiliates	Payments To Others
	Salaries and fees	***************************************	□\$	
	Purchase of real estate			
	Purchase, rental or leasing and installation of machinery and equipro	ment	os	
	Construction or leasing of plant buildings and facilities			
	Acquisition of other businesses (including the value of securities in used in exchange for the assets or securities of another issuer pursuance).	os		
	Repayment of indebtedness	os		
	Working capital		<b></b>	
	Other (specify): Investments and related costs		D\$	<b>■ \$998,000,000*</b>
			<b>as</b>	
	Column Totals		0\$	<b>\$998,000,000*</b>
	Total Payments Listed (columns totals added)	\$998,000,000 *		
	0.000	DDD AT GEORGE WILDS		
an	issuer has duly caused this notice to be signed by the undersigned duly indertaking by the issuer to furnish to the U.S. Securities and Exchange t-accredited investor pursuant to paragraph (b)(2) of Rule 502.			
lss	ner (Print or Type)	Signature	Date	
Th	Baring Asia Private Equity Fund IV, L.P.	1 1 1-1	At At	igust 15, 2007
	• • • • • • • • • • • • • • • • • • • •	Title of Signer (Print or Type)		
Tel	Yok Hua	Director of Baring Private Equity Asia ( Private Equity Asia GP IV, L.P., the Fund IV, L.P.		

\* Dollar amount represents the combined proceeds of the Fund and affiliated funds.

**END** 

## ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)